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David is a Managing Director at MPI and leads the Seattle office. Over three decades he has valued companies across many industries, particularly food and beverage, and both traditional and alternative investment management. In addition to estate, gift, GST and income tax compliance valuations for some of the wealthiest families and largest privately held companies in the US, David has led valuation and transaction projects spanning a wide range of business and asset sizes and types for corporate and personal tax, transaction fairness and solvency, purchase/sale of a business, financial restructuring, bankruptcy, financial reporting, corporate planning, ESOP, litigation, and marital purposes. Furthermore, he has advised clients on valuation matters for litigation consulting and has provided expert testimony in the US Tax Court and other courts.

Education

Bachelor of Arts in Economics – Stanford University, 1982, with honors and distinction; selected to Omicron Delta Epsilon international economic honor society.

Master's degree in Business Administration - Harvard University, 1986

Accreditations

Chartered Financial Analyst (CFA), 1988

About MPI

MPI, a prestigious national consulting firm founded in 1939, specializes in business valuation, forensic accounting, litigation support and corporate advisory work. MPI provides fairness opinions, sell-side and buy-side advisory services through its investment banking affiliate MPI Securities, Inc. MPI conducts every project as if it is going to face the highest level of scrutiny, and its senior professionals have extensive experience presenting and defending work product in front of financial statement auditors, management teams, corporate boards and fiduciaries, the IRS, other government agencies, and in various courts.